

NOTICE OF PUBLIC HEARING ON
PROPOSED REVENUE BOND FINANCING BY
THE DEVELOPMENT AUTHORITY OF FULTON COUNTY
FOR THE BENEFIT OF THE WESTMINSTER SCHOOLS, INC.

YOU ARE HEREBY NOTIFIED that on the 24th day of February, 2020, at 10:00 a.m. in Suite 2052 (Peachtree Level), Fulton County Government Center, 141 Pryor Street, Atlanta, Georgia, the Development Authority of Fulton County (the “Issuer”) will hold a public hearing on behalf of the Board of Commissioners of Fulton County, on the proposed issuance by the Issuer in a maximum aggregate principal amount not to exceed \$112,000,000 of its Development Authority of Fulton County Revenue Bonds (The Westminster Schools, Inc. Project) Series 2020 (the “Bonds”). The Bonds will be issued as qualified 501(c)(3) bonds for the benefit of The Westminster Schools, Inc. (the “School”), a Georgia non-profit corporation, for the purposes of (a) financing or refinancing the acquisition, construction and equipping of certain school capital projects for the School, (b) refinancing the outstanding Development Authority of Fulton County Revenue Bonds (The Westminster Schools, Inc. Project), Series 2003 which were originally issued to finance or refinance the acquisition, construction and equipping of certain school capital projects for the School and (c) paying all or a portion of the costs of issuance of the Bonds (collectively, the “Project”). The School’s facilities financed and refinanced by the Bonds will be owned and operated by the School and the facilities are and will be located on the School’s existing campus at 1424 West Paces Ferry Road NW, Atlanta, Georgia 30327 in Fulton County, Georgia. The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from revenues derived from the School and pledged to the payment thereof. Any person interested in the proposed issuance of the Bonds or the location or the nature of the proposed Project may appear and be heard.

THE ISSUER WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF FULTON
COUNTY