

NOTICE OF PUBLIC HEARING ON
PROPOSED REVENUE BOND FINANCING BY THE
DEVELOPMENT AUTHORITY OF FULTON COUNTY
FOR THE BENEFIT OF TUFF/ATLANTA HOUSING, LLC

NOTICE IS HEREBY GIVEN that on the 6th day of December, 2021, at 11:30 a.m., the Development Authority of Fulton County (the “Issuer”) will hold a public hearing via teleconference with respect to the issuance by the Issuer of not to exceed \$25,000,000 in aggregate principal amount of its revenue bonds (the “Bonds”), for the benefit of TUFF/Atlanta Housing, LLC, a Georgia limited liability company (the “Company”), whose sole member is The University Financing Foundation, Inc., a Georgia nonprofit corporation, the proceeds of which will be used by the Company to (i) refund all of the Issuer’s Revenue Bonds (TUFF/Atlanta Housing, LLC Project – Georgia State University Project), Series 2011, originally issued in the aggregate principal amount of \$33,115,000 (the “Refunded Bonds”), the proceeds of which were used to refund and defease all of the Issuer’s Revenue Bonds (TUFF/Atlanta Housing, LLC Project at Georgia State University Project), Series 2001A, which were used to finance the costs of the acquisition, construction and equipping of student housing facilities consisting of approximately 231 units, related parking facilities and appurtenant and related facilities for students of Georgia State University (the “University”), located at 135 Edgewood Avenue, Atlanta, Georgia, on the University campus (the “Project”) and (ii) pay a portion of the costs of issuing the Bonds. The owner of the Project is the Company. The operator of the Project is the University. The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from revenues derived from the Company and pledged to the payment thereof. **NO PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITHIN THE MEANING OF O.C.G.A. SECTION 36-82-100 SHALL BE CONDUCTED WITH RESPECT TO THE ISSUANCE OF THE BONDS.**

The public hearing will be held via teleconference in accordance with Revenue Procedure 2020-39 due to the COVID-19 pandemic and will be accessible to the residents of the approving governmental unit by calling a toll-free telephone number. The public is invited to join by dialing 1-646-876-9923 (Meeting ID: 843 4115 7822#). Any person interested in the Project being refinanced with the proceeds of the Bonds, the refunding of the Refunded Bonds or the issuance of the Bonds may appear and be heard.

DEVELOPMENT AUTHORITY OF FULTON COUNTY

November 24, 2021