

NOTICE OF PUBLIC HEARING REGARDING
NOT TO EXCEED \$35,000,000
DEVELOPMENT AUTHORITY OF FULTON COUNTY
MULTIFAMILY HOUSING REVENUE BONDS
(HERITAGE STATION FAMILY PROJECT)
SERIES 2021

TO WHOM IT MAY CONCERN:

YOU ARE HEREBY NOTIFIED that on October 25, 2021, at 10:30 a.m., the hearing officer of the Development Authority of Fulton County (the "Issuer") will hold a public hearing via teleconference concerning the proposed issuance by the Issuer of its not to exceed \$35,000,000 Development Authority of Fulton County Multifamily Housing Revenue Bonds (Heritage Station Family Project) Series 2021 or similarly styled instrument, to be issued in one or more series (the "Bonds").

The proceeds of the Bonds, when and if issued, will be used to finance all or a portion of (i) the costs of acquisition and preservation of the affordable/workforce housing qualified residential rental project known as Heritage Station Family Apartments, including approximately 220 affordable/workforce housing units and functionally related and subordinate resident amenities including gated access, fitness center, community room, laundry facilities, shared parking deck, shared swimming pool and other amenities, located at 765 McDaniel Street SW in the City of Atlanta, Fulton County, Georgia (the "Community"), (ii) certain capital improvements to the Community, (iii) funding certain reserves and (iv) the costs of issuing the Bonds.

The Community will be owned by Heritage Station Family LLC, a Georgia limited liability company, or an affiliate thereof (the "Borrower"), and operated by the Borrower and its affiliates. The Community is located at or about 765 McDaniel Street, SW, Atlanta, Georgia, 30310 in Fulton County, Georgia. All of the facilities being financed will be located within the corporate limits of Fulton County, Georgia.

The public hearing is for the purpose of providing a reasonable opportunity for interested individuals to express their views on the proposed issuance of the Bonds and on the location and nature of the facilities to be financed.

The proposed Bonds will not be an obligation of Fulton County, or of the State of Georgia or of any county, municipal corporation, or political subdivision of the State of Georgia. The proposed Bonds will not be paid from taxes but will be payable by the Issuer solely from amounts to be paid or provided by the Borrower. **NO PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITHIN THE MEANING OF O.C.G.A. SECTION 36-82-100 SHALL BE CONDUCTED WITH RESPECT TO SUCH BOND ISSUE.**

The public hearing will be held via teleconference in accordance with Revenue Procedure 2021-39 due to the COVID-19 pandemic and will be accessible to the residents of the approving governmental unit by dialing 1-646-876-9923 (Meeting ID: 811 2851 9611).

Any person wishing to express views on the proposed issuance of the Bonds or the location or nature of the facilities being financed or plan of financing may be heard at such public hearing by joining the teleconference meeting as instructed herein.

DEVELOPMENT AUTHORITY OF FULTON COUNTY