

NOTICE OF PUBLIC HEARING ON  
PROPOSED REVENUE BOND FINANCING BY THE  
DEVELOPMENT AUTHORITY OF FULTON COUNTY FOR THE BENEFIT OF  
AMC CAMPUS PROJECT I, LLC

YOU ARE HEREBY NOTIFIED that on the 26<sup>th</sup> day of April, 2021 at 10:30 a.m., the Development Authority of Fulton County (the “Issuer”) will hold a public hearing via teleconference with respect to the issuance by the Issuer of up to \$9,500,000 in aggregate principal amount of its revenue bonds (the “Series 2021 Bonds”), the proceeds of which will be used to (a) refund all of the outstanding Development Authority of Fulton County Revenue Bonds (AMC Campus Project 1, LLC Project), Series 2011 in the original principal amount of \$11,745,000 (the “Series 2011 Bonds”) and (b) pay the costs of issuing the Series 2021 Bonds. The proceeds of the Series 2011 Bonds were used, among other things, to finance the cost of acquiring, constructing and equipping of a student activity center and related amenities, all located on the campus of Atlanta Metropolitan State College (the “College”) and within the corporate limits of Fulton County, Georgia (the “Project”). The Project is located on the campus of the College at 1630 Metropolitan Parkway, S.W., Atlanta, Georgia 30310. Proceeds of the Series 2021 Bonds will be loaned to and used by AMC Campus Project I, LLC, a Georgia limited liability company (the “Company”), the sole member of which is Atlanta Metropolitan College Foundation, Inc., a Georgia nonprofit corporation, to be used for the purposes described above. The Company will continue to own the Project beginning on the date of issuance and delivery of the Series 2021 Bonds, and the Project is and will continue to be operated by the Board of Regents of the University System of Georgia for use by the College.

The Series 2021 Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from revenues derived from the Company and pledged to the payment thereof.

The hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 due to the COVID-19 pandemic and will be accessible to the residents of the approving governmental unit by dialing 1-888-897-5640 (Passcode: 405 675#). Any person interested in the proposed issuance of the Series 2021 Bonds to finance the costs of the Project and pay the costs described herein may join the meeting as instructed above and appear and be heard.

THE ISSUER WILL NOT CONDUCT A PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE SERIES 2021 BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100 OF THE OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF FULTON COUNTY