

NOTICE OF PUBLIC HEARING ON  
PROPOSED REVENUE BOND FINANCING BY  
THE DEVELOPMENT AUTHORITY OF FULTON COUNTY  
FOR THE BENEFIT OF TRINITY SCHOOL, INC.

The Development Authority of Fulton County hereby gives notice that on 25<sup>th</sup> day of October, 2021, at 10:30 a.m., telephonically by dialing 1-646-876-9923 (Meeting ID: 811 2851 9611), a Public Hearing will be held in accordance with Revenue Procedure 2021-39 due to the COVID-19 pandemic and will be accessible to the residents of the approving governmental unit by joining the teleconference meeting as instructed herein. The Public Hearing concerns the proposed issuance by the Issuer in a maximum aggregate principal amount not to exceed \$22,500,000 of its Development Authority of Fulton County Revenue Bonds (Trinity School, Inc. Project) Series 2021 (the “Bonds”). The Bonds will be issued as qualified 501(c)(3) bonds for the benefit of Trinity School, Inc. (the “School”), a Georgia non-profit corporation, for the purposes of (a) financing or refinancing the acquisition, construction and equipping of certain school capital projects for the School, (b) refinancing the outstanding (i) Development Authority of Fulton County Revenue Bonds (Trinity School, Inc. Project), Series 2000A and (ii) Development Authority of Fulton County Revenue Bonds (Trinity School, Inc. Project), Series 2000B, which were originally issued to finance or refinance the acquisition, construction and equipping of certain school capital projects for the School and (c) paying all or a portion of the costs of issuance of the Bonds (collectively, the “Project”). The School’s facilities financed and refinanced by the Bonds will be owned and operated by the School and the facilities are and will be located on the School’s existing campus at 4301 Northside Parkway, NW, Atlanta, Georgia 30327 in Fulton County, Georgia. The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from revenues derived from the School and pledged to the payment thereof. Any person interested in the proposed issuance of the Bonds or the location or the nature of the proposed Project may appear and be heard.

Any person wishing to express views on the proposed issuance of the Bonds may be heard at such Public Hearing by joining the teleconference meeting as instructed herein.

THE ISSUER WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF FULTON  
COUNTY