NOTICE OF PUBLIC HEARING

You are hereby notified that on November 23, 2026, at 10:30 a.m., a Public Hearing will be held via teleconference concerning a proposed issuance by the Development Authority of Fulton County of its revenue bonds in one or more series in an aggregate principal amount not to exceed $17,200,000. The proceeds of the bonds would be used (i) to refund and refinance all or a portion of (a) a Promissory Note dated as of May 26, 2022 in favor of Unitranche Capital Fund 2 LLC in the original principal amount of $15,930,000, and (b) a Promissory Note dated as of May 26, 2022 in favor of Low Income Investment Fund in the original principal amount of $1,770,000, the proceeds of which notes were used to finance and refinance costs associated with acquiring, constructing, improving and equipping school facilities and other related facilities and property, both real and personal, for Resurgence Hall, Inc., a Georgia nonprofit corporation, and located at the school's campus at 1706 Washington Road, East Point, Fulton County, Georgia 30344 and at 2948 Church Street, East Point, Fulton County, Georgia 30344, and (ii) to pay costs of issuing the bonds. The bonds would not be general obligations of the State of Georgia, Fulton County or the Development Authority of Fulton County, nor would such bonds be payable in any manner by taxation but would be payable solely from payments received pursuant to a loan, financing or lease agreement to be received from Resurgence Hall, Inc., which would own and operate all of the facilities.

NO PERFORMANCE AUDIT OR PERFORMANCE REVIEW SHALL BE CONDUCTED WITH REGARD TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.

The Public Hearing will be held via teleconference in accordance with Revenue Procedure 2022-20 and will be accessible to the residents of the approving governmental unit by dialing 888-573-8199 (Participant Access: 860151145).

Any person having views on the proposed bond issue or the nature or location of the facilities may be heard at such public hearing or may submit written comments at the hearing.

DEVELOPMENT AUTHORITY
OF FULTON COUNTY