

**NOTICE OF PUBLIC HEARING ON
PROPOSED PLAN OF FINANCING BY
DEVELOPMENT AUTHORITY OF FULTON COUNTY
FOR THE BENEFIT OF
ROBERT W. WOODRUFF ARTS CENTER, INC.**

YOU ARE HEREBY NOTIFIED that, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “*Code*”), a hearing officer of the Development Authority of Fulton County (the “*Authority*”) will hold a public hearing (the “*Hearing*”) on the 9th day of February, 2026, at 11:00 a.m., via teleconference in accordance with Revenue Procedure 2022-20 (Dial In: 888-573-8199 and Participant Access: 860151145), regarding a plan of finance (the “*Plan of Finance*”) proposed by Robert W. Woodruff Arts Center, Inc., a Georgia nonprofit corporation (the “*Woodruff Arts Center*”) or an entity affiliated with, related to, or controlled by it, involving the issuance by the Authority of its qualified 501(c)(3) bonds as defined in Section 145 of the Code, for charitable and arts/educational facilities (the “*Bonds*”) for the benefit of the Woodruff Arts Center to (a) refund all or a portion of certain obligations previously issued by the Authority for the benefit of Woodruff Arts Center, including but not limited to, the (i) Development Authority of Fulton County Refunding Revenue Bonds (Robert W. Woodruff Arts Center, Inc. Project) Series 2009A (the “*Series 2009A Bonds*”); and (ii) Development Authority of Fulton County Revenue Bonds (Robert W. Woodruff Arts Center, Inc. Project), Series 2015A Bonds (the “*Series 2015A Bonds*” and, together with the Series 2009A Bonds, the “*Refunded Bonds*”), which such Refunded Bonds financed or refinanced, in whole or in part, the cost of the acquisition, construction, installation and equipping of certain arts/educational facilities, equipment and improvements owned or operated by Woodruff Arts Center or one of its affiliates located in Fulton County, Georgia (the “*Facilities*”); and (b) pay certain costs of issuance relating to the Bonds.

The Facilities consist of land, buildings, equipment and improvements used or to be used by Woodruff Arts Center or one of its affiliates in connection with the charitable and arts/educational operations of Woodruff Arts Center located on the main campus of the Robert W. Woodruff Arts Center at 1280 Peachtree Street, N.E., Atlanta, Georgia between 15th and 16th streets, Fulton County, Georgia or other sites proximate to the main campus, as well as on other sites that are operated by Woodruff Arts Center or one of its affiliates, as part of their integrated charitable and arts/educational operations. The maximum stated principal amount of the Bonds to be issued to finance or refinance such Facilities at these locations is \$90,000,000.

The initial legal owner or principal user of the Facilities financed or refinanced with the Bonds will be Woodruff Arts Center. The proposed Bonds will not be a general obligation of the State of Georgia, Fulton County or the City of Atlanta, but will be limited obligations of the Authority payable from payments received pursuant to a loan agreement from Woodruff Arts Center.

The Bonds may be issued by the Authority pursuant to the Plan of Finance from time to time and in one or more series in an aggregate principal amount of up to \$90,000,000 during the expected three-year period commencing on the date of approval of the Plan of Finance. It is the intention of Woodruff Arts Center and the Authority that the first series of Bonds will be issued not later than one year from the date of approval of the Plan of Finance.

Any person interested in the proposed issuance of the Bonds pursuant to the Plan of Finance or the location or the nature of the Facilities proposed to be financed or refinanced from the proceeds of the sale of the Bonds may appear and be heard.

THE AUTHORITY WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO EACH SERIES OF THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF
FULTON COUNTY