## PRELIMINARY AGENDA Development Authority of Fulton County (AGENDA SUBJECT TO CHANGE) REGULAR MEETING

## VIRTUAL ONLY

Tuesday, November 18, 2025 2:00 p.m.

This public meeting will be conducted via Zoom teleconference/videoconference in accordance with O.C.G.A. Section 50-14-1(h).

We invite the public to participate via Zoom, which can be accessed by joining <a href="https://us02web.zoom.us/j/85800609842?pwd=ScQbwb2zJXV4YVDLGJA7FaPalwg1u3.1">https://us02web.zoom.us/j/85800609842?pwd=ScQbwb2zJXV4YVDLGJA7FaPalwg1u3.1</a> or dialing 1-646-558-8656 (Webinar ID: 858 0060 9842; Passcode: 910975). For any technical difficulties, please contact <a href="mailto:info@dafc.us">info@dafc.us</a>.

- A. INVOCATION
- B. CALL TO ORDER: MR. KWANZA HALL, CHAIRMAN
- C. ROLL CALL: CHAIRMAN HALL
- D. MINUTES: OCTOBER 28, 2025
- E. APPROVAL OF MEETING AGENDA
- F. PUBLIC COMMENT
- G. NEW BUSINESS: None.
- H. OLD BUSINESS:
  - H.1. <u>Modification for Medley Johns Creek Phase 1 Owner, LLC</u> Address: 11650 Johns Creek Parkway, Johns Creek, Georgia

## I. ITEMS FOR DISCUSSION/APPROVAL:

- I.1. Updates from Executive Director
- I.2. Presentation of the Preliminary 2026 Budget
- J. EXECUTIVE SESSION
- K. NEXT MEETING:
  - K.1. Regular Meeting, Tuesday, December 2, 2025 at 2:00 p.m.
- L. ADJOURN



## MEDLEY JOHNS CREEK PHASE 1 OWNER, LLC MODIFICATION FACT SHEET

11/18/2025

Purpose:	To approve a modification to the Medley Johns Creek Phase 1 Owner LLC project (the "Medley Phase 1 Project") to bifurcate the existing bond transaction into two separate portions (the "Modification").
Project Owner:	Medley Johns Creek Phase 1 Owner, LLC (the "Company")
Location:	11650 Johns Creek Parkway, Johns Creek, Georgia
Description:	<ul> <li>The Medley Phase 1 Project is an existing bond transaction that was previously facilitated by the Development Authority of Fulton County, involved the development of a mixed-use project, and closed in December 2024.</li> <li>The Company is seeking to convert the Medley Phase 1 Project into two separate components, one for the non-hote portion (the "Non-Hotel Portion") and one for the hotel portior (the "Hotel Portion").</li> <li>The Modification would effectively terminate the original bond documents (the "Original Bond Documents") so that documents substantially similar to the Original Bond Documents could be entered into for each of the Non-Hotel Portion and the Hotel Portion.</li> </ul>