

NOTICE OF PUBLIC HEARING ON  
PROPOSED REVENUE NOTE FINANCING BY  
THE DEVELOPMENT AUTHORITY OF FULTON COUNTY  
FOR THE BENEFIT OF RBH SOCIAL IMPACT ATLANTA, LLC  
RELATING TO A PROJECT IN FULTON COUNTY, GEORGIA

YOU ARE HEREBY NOTIFIED that on the 29<sup>th</sup> day of July, 2024 at 11:00 a.m., the Development Authority of Fulton County (the “Issuer”) will conduct a public hearing (the “Hearing”) concerning the issuance by the Issuer of an expected initial issue price/principal amount not to exceed \$255,000,000 and maximum amount payable at maturity not to exceed \$295,000,000 of its revenue bonds (the “Bonds”), the proceeds of which will be loaned to RBH Social Impact Atlanta, LLC, a Georgia limited liability company (the “Borrower”), whose sole member is RBH Social Impact, Inc., a New Jersey nonprofit corporation operating for charitable purposes described in Section 501(c)(3) of the Internal Revenue Code of 1986, to (a) finance or refinance, in whole or in part, the acquisition, development, construction and equipping of a mixed-use, mixed-income multifamily housing development to be located at 98 Cone Street, Atlanta, Georgia 30303 (Land Lot 78 of the 14<sup>th</sup> District, City of Atlanta), (b) pay all or a portion of the costs of issuance of the Bonds and (c) fund capitalized interest and making deposits to various funds and accounts (collectively, the “Project”). The Borrower will be the initial owner of the Project.

The Hearing, which may be continued or adjourned, will be held at 11:00 a.m. on July 29, 2024, before the Hearing Officer, via teleconference in accordance with Revenue Procedure 2022-20, which can be accessed by dialing 888-788-0099 (Meeting ID: 880 2840 9050).

The Bonds, when and if issued, will be the limited obligation of the Issuer and will not constitute an indebtedness or general obligation of Fulton County, the State of Georgia or of any county, municipal corporation or political subdivision thereof, and will be payable solely from revenues derived from the Borrower and pledged to the payment thereof. The issuance of Bonds is in furtherance of the public purpose of the Issuer.

Any person interested in the proposed issuance of the Bonds or the nature or location of the Project to be financed from the proceeds of the Bonds, may appear and be heard at such Hearing by joining the teleconference meeting as instructed herein.

**THE ISSUER WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.**

DEVELOPMENT AUTHORITY OF FULTON COUNTY