

NOTICE OF PUBLIC HEARING ON  
PROPOSED REVENUE BOND FINANCING BY  
THE DEVELOPMENT AUTHORITY OF FULTON COUNTY  
FOR THE BENEFIT OF HOLY INNOCENTS' EPISCOPAL SCHOOL, INC.

YOU ARE HEREBY NOTIFIED that on the 27<sup>th</sup> day of July, 2020 at 10:00 a.m., a Hearing Officer (the "Hearing Officer") of the Development Authority of Fulton County (the "Issuer") will hold a public hearing via teleconference with respect to the issuance by the Issuer of not to exceed \$15,000,000 in aggregate principal amount of its revenue bonds (the "Bonds"), the proceeds of which are to be used to (A) finance or refinance the acquisition, construction, renovation and equipping of certain capital projects (the "Project") for the benefit of Holy Innocents' Episcopal School, Inc. (the "School"); (B) refund the outstanding principal amount of Development Authority of Fulton County Revenue Bonds (Holy Innocents' Episcopal School Project), Series 2014 (the "Series 2014 Bonds") which were issued in the original aggregate principal amount of \$15,348,000; and (C) pay the costs of issuing the Bonds. The Series 2014 Bonds were issued to refund the outstanding principal amount of the (i) Development Authority of Fulton County Revenue Bonds (Holy Innocents' Episcopal School Project), Series 1998 (the "Series 1998 Bonds"), which were issued in the original aggregate principal amount of \$8,000,000; and (ii) Development Authority of Fulton County Revenue Bonds (Holy Innocents' Episcopal School Project), Series 2004, which were issued in the original aggregate principal amount of \$14,000,000. The Project and the facilities and equipment financed or refinanced by the Bonds are located at 805 Mount Vernon Highway, NW, Atlanta, Fulton County, Georgia 30327. The initial owner, operator or manager of the Project will be the School. The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from revenues derived from the School and pledged to the payment thereof.

The hearing will be held via teleconference in accordance with Revenue Procedure 2020-21 due to the Coronavirus pandemic and will be accessible to the residents of the approving governmental unit by calling a toll-free telephone number. The public is invited to join by telephone by dialing 1-888-897-5640 (Passcode: 405675#). Any person interested in the proposed issuance of the Bonds or the financing or refinancing of the Project may join the meeting as instructed above and be heard.

**THE ISSUER WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.**

DEVELOPMENT AUTHORITY OF FULTON  
COUNTY