

**NOTICE OF PUBLIC HEARING ON PROPOSED
REVENUE BONDS TO BE ISSUED BY THE
DEVELOPMENT AUTHORITY OF FULTON COUNTY**

Notice is hereby given that on the 8th day of February, 2021, at 10:30 a.m. a Public Hearing will be held via teleconference concerning the proposed issuance of revenue refunding bonds in one or more series (the "Bonds") by the Development Authority of Fulton County (the "Issuer") in the aggregate principal amount of not to exceed \$22,000,000, to be issued for the benefit of Georgia Tech Facilities, Inc., a Georgia non-profit corporation (the "Borrower"), for the purpose of (a) refunding certain revenue bonds previously issued by the Issuer which financed the costs of (i) the construction, installation and equipping of a student dining facility located on the campus of the Georgia Institute of Technology ("Georgia Tech") in the student housing complex known as the North Avenue Apartments, located at 120 North Avenue, Atlanta, Georgia (bond amount not to exceed \$8,500,000) and (ii) the acquisition, construction and equipping of the Carbon-Neutral Energy Solutions Laboratory totaling approximately 45,000 square feet on an approximate 2.6 acre tract located at 495 Tech Way Drive, Atlanta, Georgia (bond amount not to exceed \$13,500,000) (together, the "Project") and (b) paying costs of issuance of the Bonds. The hearing will be held via teleconference in accordance with Revenue Procedure 2020-49 due to the COVID-19 pandemic and will be accessible to the residents of the approving governmental unit by calling 1-888-897-5640, with passcode 405 675#. Any person interested in the proposed issuance of the Bonds or the refinancing of the Project may join in the meeting as instructed above and be heard.

The Bonds, when and if issued, will be the limited obligation of the Issuer and will not constitute a general obligation of the State of Georgia, Fulton County, Georgia or the Issuer, nor shall the Bonds be payable in any manner by taxation, but are payable solely from the payments made by or on behalf of the Issuer, pursuant to an agreement between the Issuer and the Borrower which are pledged to the payment of the Bonds. The issuance of Bonds is in furtherance of the public purpose of the Issuer.

Any interested party having views on the proposed issuance of the Bonds or the nature or location of the proposed Project may be heard at such public hearing.

THE ISSUER WILL NOT CONDUCT A PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100 OF THE OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF FULTON COUNTY