

**Preliminary Agenda
(AGENDA SUBJECT TO CHANGE)**

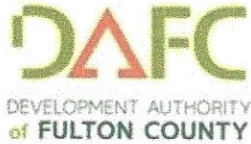
SPECIAL CALL MEETING

Due to concerns surrounding the spread of COVID-19 in Fulton County and nearby communities, DAFC will also be temporarily holding all monthly meetings via videoconference and teleconference in accordance with the Open Meetings Act (See O.C.G.A. Section 50-14-1 (g)). Please refer to the "Monthly Meetings" tab on the homepage of the DAFC website for the most updated information on upcoming DAFC meetings.

We invite the public to participate via a Zoom webinar, which can be accessed by: (i) registering in advance at https://us02web.zoom.us/webinar/register/WN_9eDdl3R6R8qZLpF1e_MJXw, after which you will receive a confirmation email containing information about joining the webinar; or (ii) joining by telephone by dialing 1-646-558-8656 (Webinar ID: 830 2524 7252) and pressing # when prompted.

**Friday, July 10, 2020
11:00am**

- 1. CALL TO ORDER: Mr. Robert J. Shaw - Chairman**
- 2. INVOCATION:**
- 3. RECOGNITION OF VISITORS**
- 4. PUBLIC COMMENT::**
- 5. OLD BUSINESS:**
**Assignment of 2750 Sullivan,LLC and Sullivan Assemblage, LLC
Projects To Sullivan Owner LLC**
- 6. NEW BUSINESS:**
- 7. ITEMS FOR DISCUSSION:**
- 8. ITEMS FOR APPROVAL:**
- 9. NEXT MEETING:**
Regular Monthly Meeting – Tuesday, July 28, 2020 2pm
- 10. ADJOURN**



**2750 SULLIVAN, LLC AND
SULLIVAN ASSEMBLAGE, LLC/
SULLIVAN OWNER LLC
ASSIGNMENT
FACT SHEET**

7/10/2020

- Purpose:** Assignment of the 2750 Sullivan, LLC and Sullivan Assemblage, LLC Projects (the “Sullivan Projects”) to Sullivan Owner LLC (the “Assignment”)
- Assignor/Assignee:** 2750 Sullivan, LLC and Sullivan Assemblage, LLC (collectively, “Assignor”)/Sullivan Owner LLC (“Assignee”)
- Location:** 2750 Sullivan Road, Fulton County, Georgia
- Estimated Closing Date:** 3rd Quarter 2020
- Description:**
- Assignee is seeking to enter into an agreement to acquire the leasehold interest in the Sullivan Projects (including, without limitation, the bond lease and related bond documents pertaining to such operation) from Assignor.
 - Shares of Assignee are owned by a closed-end real estate investment fund (the “Fund”) that is ultimately owned primarily by the Fund’s limited partners.
- Economic Benefits:**
- The Assignment will benefit Fulton County due to the industry experience and expertise of the Fund:
 - The Fund’s limited partners include domestic state and municipal pension funds, non-profit endowments, sovereign wealth funds, and other institutional investors.
 - The Fund is controlled by subsidiaries of KKR & Co. L.P., a leading global investment firm that manages alternative asset classes, including private equity, energy, infrastructure, real estate and credit, which has invested or committed approximately \$12 billion in capital across over 200 real estate transactions in the United States, Europe, and Asia.