

**Preliminary Agenda**  
**(Agenda Subject to Change)**  
**SPECIAL CALL MEETING**  
**2nd FLOOR DAFC CONFERENCE ROOM (2052)**  
**141 Pryor Street, Atlanta, Georgia 30303**  
**Thursday, July 18, 2019**  
**9:00am**

- 1. CALL TO ORDER: MR. ROBERT J. SHAW, CHAIRMAN**
- 2. INVOCATION:**
- 3. RECOGNITION OF VISITORS**
- 4. PUBLIC COMMENT**
- 5. OLD BUSINESS:**

Supplemental Bond Resolution for Children's Healthcare of Atlanta, Inc.,  
Address: 1001 Johnson Ferry Road NE, Atlanta, Georgia 30342 and 859 Mt. Vernon Highway NE,  
Suite 300, Atlanta, Georgia 30328

Final Bond Resolution for Georgia Tech Facilities, Inc.,  
Address: 130 North Avenue NW, Atlanta, Georgia 30332 and 645 Northside Drive, Atlanta, Georgia 30318

- 6. NEW BUSINESS:**
  
- 7. ITEMS FOR DISCUSSION:**
- 8. ITEMS FOR APPROVAL**
  
- 9. NEXT MEETING: Tuesday, June 23, 2019 @ 2pm**
- 10. ADJOURN**



**GEORGIA TECH FACILITIES, INC.  
FINAL BOND RESOLUTION  
FACT SHEET**

*07/18/2019*

<b>Purpose:</b>	Tax-exempt public offering with Bank of America Merrill Lynch as underwriter
<b>Applicant:</b>	Georgia Tech Facilities, Inc.
<b>Location:</b>	130 North Avenue, NW, Atlanta, Georgia 30332 and 645 Northside Drive, Atlanta, Georgia 30318
<b>Investment amount:</b>	Not to Exceed \$90,000,000
<b>Estimated closing date:</b>	3 <sup>rd</sup> Quarter 2019
<b>Description:</b>	<ul style="list-style-type: none"><li>• Refunding of the Series 2007A Bonds and the Series 2009B-1 Bonds in connection with the North Avenue Apartments Project that houses approximately 1,996 graduate and undergraduate students</li><li>• Refunding of the Series 2009A Bonds in connection with the electrical substation facilities for the Georgia Institute of Technology campus</li><li>• Retention of approximately 99 full-time jobs</li></ul>
<b>Economic benefits:</b>	Federally tax-exempt bond transaction with no impact on property taxes. DAFC will simply act as a conduit issuer with no potential liability being imposed on Fulton County or DAFC.



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FINAL BOND RESOLUTION  
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*07/18/2019*

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**Investment amount:** Not to Exceed \$90,000,000

**Estimated closing date:** 3<sup>rd</sup> Quarter 2019

**Description:**

- Refunding of the Series 2007A Bonds and the Series 2009B-1 Bonds in connection with the North Avenue Apartments Project that houses approximately 1,996 graduate and undergraduate students
- Refunding of the Series 2009A Bonds in connection with the electrical substation facilities for the Georgia Institute of Technology campus
- Retention of approximately 99 full-time jobs

**Economic benefits:** Federally tax-exempt bond transaction with no impact on property taxes. DAFC will simply act as a conduit issuer with no potential liability being imposed on Fulton County or DAFC.