

NOTICE OF PUBLIC HEARING REGARDING

**NOT TO EXCEED \$175,000,000
DEVELOPMENT AUTHORITY OF FULTON COUNTY
PROPOSED REVENUE BONDS FOR THE BENEFIT OF
SHEPHERD CENTER, INC.**

TO WHOM IT MAY CONCERN:

YOU ARE HEREBY NOTIFIED, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, that on **Wednesday, October 26, 2022, at 10:30 a.m.**, the hearing officer of the Development Authority of Fulton County (the "**Authority**") will hold a public hearing via teleconference concerning the proposed issuance by the Authority of one or more series of its tax-exempt revenue bonds related to the Project (as defined herein) (the "**Bonds**") in an aggregate principal amount not to exceed \$175,000,000.

The proceeds of the Bonds, when and if issued, are to be used for the purpose of providing funds to finance a loan to Shepherd Center, Inc. (the "**Borrower**") to (a) finance (i) the development of a mixed-use temporary housing facility for Shepherd Center families and patients (the "**Housing Project**") and (ii) the development of a new building for hospital administration, outpatient services, and innovation that will allow increased bed capacity at the main hospital when completed (the "**Innovation Project**", and collectively, the "**Project**"); (b) reimburse certain expenses previously incurred in relation to the Project; (c) fund certain reserves, if necessary; and (d) pay certain costs of issuing the Bonds.

The Project will be owned and operated by the Borrower listed above. The Housing Project will be located at 1860 and 1874 Peachtree Road, Atlanta, Georgia 30309, and be financed with Bond proceeds up to a maximum principal amount of \$70,000,000. The Innovation Project will be located at or adjacent to 2020 Peachtree Road, Atlanta, Georgia 30309, and be financed with Bond proceeds up to a maximum principal amount of \$105,000,000.

The public hearing is for the purpose of providing a reasonable opportunity for interested individuals to express their views, both orally and in writing, on the proposed issuance of the Bonds and on the location and nature of the facilities to be financed.

The proposed Bonds will not be obligations of Fulton County, Georgia or of the State of Georgia or of any county, municipal corporation, or political subdivision of the State of Georgia. The proposed Bonds will not be paid from taxes but will be payable by the Authority solely from amounts to be paid or provided by the Borrower.

O.C.G.A. SECTION 36-82-100 REQUIRES AN AUDITOR, CONSULTANT OR OTHER PROVIDER TO CARRY OUT A PERFORMANCE AUDIT OF THE EXPENDITURE OF THE PROCEEDS OF THE BONDS UNLESS SUCH PROVISION IS WAIVED. IN ACCORDANCE WITH O.C.G.A. SECTION 36-82-100(d), NO PERFORMANCE AUDIT OR PERFORMANCE REVIEW WILL BE CONDUCTED WITH RESPECT TO THE BONDS.

The public hearing will be held via teleconference in accordance with Revenue Procedure 2022-20 and will be accessible to the residents of the approving governmental unit by dialing 833-548-0276 (Meeting ID: 885 0843 1148#).

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Any person wishing to express views on the proposed issuance of the Bonds or the location or nature of the facilities being financed or plan of financing may be heard at such public by joining the teleconference meeting as instructed herein.

DEVELOPMENT AUTHORITY OF FULTON COUNTY