

NOTICE OF PUBLIC HEARING ON
PROPOSED REVENUE BOND FINANCING BY
THE DEVELOPMENT AUTHORITY OF FULTON COUNTY
FOR THE BENEFIT OF THE WESTMINSTER SCHOOLS, INC.

The Development Authority of Fulton County hereby gives notice that on 26th day of October, 2022, at 10:30 a.m., telephonically by dialing 833-548-0276 (Meeting ID: 885 0843 1148#), a Public Hearing will be held in accordance with Revenue Procedure 2022-20 and will be accessible to the residents of the approving governmental unit by joining the teleconference meeting as instructed herein. The Public Hearing concerns the proposed issuance by the Issuer in a maximum aggregate principal amount not to exceed \$100,000,000 of its Development Authority of Fulton County Revenue Bonds (The Westminster Schools, Inc. Project) Series 2022 (the "Bonds"). The Bonds will be issued as qualified 501(c)(3) bonds for the benefit of The Westminster Schools, Inc. (the "School"), a Georgia non-profit corporation, for the purposes of (a) financing or refinancing the acquisition, construction and equipping of certain school capital projects for the School and (b) to pay all or a portion of the costs of issuance of the Bonds (collectively, the "Project"). The School's facilities financed and refinanced by the Bonds will be owned and operated by the School and the facilities are and will be located on the School's existing campus at 1424 West Paces Ferry Road NW, Atlanta, Georgia 30327 in Fulton County, Georgia. The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from revenues derived from the School and pledged to the payment thereof. Any person interested in the proposed issuance of the Bonds or the location or the nature of the proposed Project may appear and be heard.

Any person wishing to express views on the proposed issuance of the Bonds may be heard at such Public Hearing by joining the teleconference meeting as instructed herein.

THE ISSUER WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO THE BONDS AS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.

DEVELOPMENT AUTHORITY OF FULTON
COUNTY